

SOCIAL MEDIA CAMPAIGN WORKSHEET

Company Name:	
Team Members and roles:	
Website:	
Campaign Name:	
Summary of Campaign:	
Timeline for the campaign:	

What are your business goals for this campaign? (e.g. Increase brand awareness, increase sales):						
What are your social media goals for this campaign? (e.g. Increase number of followers, increase engagement, increase engagement with specific influencers or constituents):						
Who is your audience? (e.g. customers, potential clients, the media, thought leaders in a specific industry):						
List all of your social media channels and followers/likes:						
Platform (e.g. Twitter)	URL	Current Likes/Followers 6 mo. goal				
		1				
Which metrics do you want to measure (e.g. retweets, reach, followers)?						
What hashtag will you be using for this campaign?						

What visual assets do you currently have to use for this campaign (photos, graphics, videos, icons)?
Will you need to develop new visual assets and if so, what is the budget?
Do you have a creative brief for the campaign to help guide creation of new content, graphics and materials?
Do you have existing messaging or talking points that should be used for the campaign or will those need to be developed?

Paid Social Media & Analytics

Tactic	Yes	No	Budget (estimated)
Paid Social (Facebook, Twitter, Instagram, etc).			
Blogger Outreach & Engagement			
Influencer Marketing (e.g. Traackr, Klout)			
Google Adwords			
Analytics (e.g. Google Analytics, Simply Measured, Hootsuite, etc). Please list:			